



Pennsylvania Veterans Museum Law Clinic Tax Return Service

The PA Veterans Museum Will Be Providing Free 2009 Income Tax Return Preparation for 150 Pennsylvania Veterans

All of the Following Criteria Must be Met to be Eligible:

- Be a Veteran
- Be a Pennsylvania Resident
- Have an Income of Under \$75,000
- Have No Business or Real-Estate Investments

To apply, please call the Museum at 610-566-5196 by March 5th and leave your name and phone number. Candidates will be notified of acceptance by March 8th. Once accepted, you must fill out a questionnaire form (download it from our website, PAVeteransMuseum.org, or pick up a copy at the museum) and mail, hand-deliver or fax (610-566-0789) it and all relevant documentation to the Museum by March 13th.

The Museum is located at 12 East State Street, Media—in the Armory, underneath Trader Joe's. We are open Thursday – Sunday, noon to 5:00 p.m.

Required Documentation Will Include:

- Proof of Identification
- W-2 Forms
- 1099 Forms
- Last Year's Tax Return
- Mortgage Related Interest and Expenses
- List of Non-Reimbursed Work Related Expenses
- List of Non-Reimbursed Volunteer Work Expenses
- Settlement Sheet HUD 1 for Purchase of a New Home
- Dealer Invoice for Purchases of a New or Hybrid Car
- Amount Paid for Medical Insurance Premium and Receipts for Medical Expenses
- Gifts to Charities or Non-Profits (Donations of \$250 or more require written acknowledgement from the recipients. Non-cash contributions of \$500 or more require Form 8283.)
- Bills for Home Energy Improvements (New hot water heater, new furnace, new roof, energy efficient windows, insulation, ect...)